

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF CANWEST GLOBAL  
COMMUNICATIONS CORP. AND THE OTHER APPLICANTS  
LISTED ON SCHEDULE "A"

APPLICANTS

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**CMI PROOF OF CLAIM**

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1. **ENTITY AGAINST WHICH YOU ASSERT A CLAIM:**

*Check only one entity for each Proof of Claim. If you have Claims against more than once entity, you must file a separate Proof of Claim for each.*

Canwest Global Communications Corp.	<input type="checkbox"/>	Western Communications Inc.	<input type="checkbox"/>	4501071 Canada Inc.	<input type="checkbox"/>
Canwest Media Inc.	<input type="checkbox"/>	Canwest Finance Inc./Financiere Canwest Inc.	<input type="checkbox"/>	30109, LLC	<input type="checkbox"/>
MBS Productions Inc.	<input type="checkbox"/>	National Post Holdings Ltd.	<input type="checkbox"/>	CanWest MediaWorks (US) Holdings Corp.	<input type="checkbox"/>
Yellow Card Productions Inc.	<input type="checkbox"/>	Canwest International Management Inc.	<input type="checkbox"/>	Canwest Television Limited Partnership	<input type="checkbox"/>
Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc.	<input type="checkbox"/>	Canwest International Distribution Limited	<input type="checkbox"/>	Fox Sports World Canada Partnership	<input type="checkbox"/>
Canwest Television GP Inc.	<input type="checkbox"/>	Canwest MediaWorks Turkish Holdings (Netherlands) B.V.	<input type="checkbox"/>	The National Post Company/La Publication National Post	<input type="checkbox"/>
Fox Sports World Canada Holdco Inc.	<input type="checkbox"/>	CGS International Holdings (Netherlands) B.V.	<input type="checkbox"/>	CGS NZ Radio Shareholding (Netherlands) B.V.	<input type="checkbox"/>
Global Centre Inc.	<input type="checkbox"/>	CGS Debenture Holding (Netherlands) B.V.	<input type="checkbox"/>		
Multisound Publishers Ltd.	<input type="checkbox"/>	CGS Shareholding (Netherlands) B.V.	<input type="checkbox"/>		
Canwest International Communications Inc.	<input type="checkbox"/>	CGS NZ Radio Shareholding (Netherlands) B.V.	<input type="checkbox"/>		
Canwest Irish Holdings (Barbados) Inc.	<input type="checkbox"/>	4501063 Canada Inc.	<input type="checkbox"/>		

2. **PARTICULARS OF CREDITOR:**

- (a) Full Legal Name of Creditor: \_\_\_\_\_
- (b) Full Mailing Address of Creditor: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- (c) Telephone Number of Creditor: \_\_\_\_\_
- (d) Facsimile Number of Creditor: \_\_\_\_\_
- (e) E-mail Address of Creditor: \_\_\_\_\_
- (f) Attention (Contact Person): \_\_\_\_\_

3. **PARTICULARS OF ORIGINAL CREDITOR FROM WHOM YOU ACQUIRED CLAIM, IF APPLICABLE:**

- (a) Have you acquired this Claim by assignment?  
Yes  No   
(if yes, attach documents evidencing assignment)
- (b) Full Legal Name of original creditor(s): \_\_\_\_\_

4. **PROOF OF CLAIM**

**THE UNDERSIGNED CERTIFIES AS FOLLOWS:**

- (a) That I am a Creditor of/hold the position of \_\_\_\_\_ of \_\_\_\_\_ the Creditor and have knowledge of all the circumstances connected with the Claim described herein;
- (b) That I have knowledge of all the circumstances connected with the Claim described and set out below;
- (c) The CMI Entity was and still is indebted to the Creditor as follows (*Any Claims denominated in a foreign currency shall be converted to Canadian dollars at the Bank of Canada United States/Canadian Dollar noon exchange rate in effect over the ten day period preceding the filing of a Plan.*)

(i) Prefiling Claims:  
\$ \_\_\_\_\_

(ii) Restructuring Period Claims:  
\$ \_\_\_\_\_

(iii) Directors/Officers Claims:  
\$ \_\_\_\_\_

(iv) TOTAL CLAIM:  
\$ \_\_\_\_\_

Total of (i), (ii) and (iii)

5. **NATURE OF CLAIM**

***(CHECK AND COMPLETE APPROPRIATE CATEGORY)***

- Unsecured Claim of \$ \_\_\_\_\_
- Secured Claim of \$ \_\_\_\_\_

In respect of this debt, I hold security over the assets of the CMI Entity valued at \$ \_\_\_\_\_, the particulars of which security and value are attached to this Proof of Claim form.

*(Give full particulars of the security, including the date on which the security was given the value for which you ascribe to the assets charged by your security, the basis for such valuation and attach a copy of the security documents evidencing the security.)*

6. **PARTICULARS OF CLAIM:**

The Particulars of the undersigned's total Claim (including Directors/Officers Claims) are attached.

*(Provide full particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor(s) which has guaranteed the Claim, and amount of Claim allocated thereto, date and number of all invoices, particulars of all credits, discounts, etc. claimed).*

7. **FILING OF CLAIM**

This CMI Proof of Claim must be returned to and received by the Monitor by **5:00 p.m. (Toronto Time) on the CMI Claims Bar Date (November 19, 2009)** at the following address:

FTI Consulting Canada Inc., Court-appointed Monitor of Canwest Global Communications Corp. et al  
Claims Process  
Suite 2733, TD Canada Trust Tower  
161 Bay Street  
Toronto, ON  
M5J 2S1

Attention: Anna-Liisa Sisask

Telephone: 1-888-318-4018  
Fax: 416-572-4068  
Email: [anna.sisask@fticonsulting.com](mailto:anna.sisask@fticonsulting.com)

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2009.

Per: \_\_\_\_\_

**SCHEDULE “A”**

1. Canwest Global Communications Corp.
2. Canwest Media Inc.
3. MBS Productions Inc.
4. Yellow Card Productions Inc.
5. Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc.
6. Canwest Television GP Inc.
7. Fox Sports World Canada Holdco Inc.
8. Global Centre Inc.
9. Multisound Publishers Ltd.
10. Canwest International Communications Inc.
11. Canwest Irish Holdings (Barbados) Inc.
12. Western Communications Inc.
13. Canwest Finance Inc./Financiere Canwest Inc.
14. National Post Holdings Ltd.
15. Canwest International Management Inc.
16. Canwest International Distribution Limited
17. Canwest MediaWorks Turkish Holdings (Netherlands) B.V.
18. CGS International Holdings (Netherlands) B.V.
19. CGS Debenture Holding (Netherlands) B.V.

20. CGS Shareholding (Netherlands) B.V.
21. CGS NZ Radio Shareholding (Netherlands) B.V.
22. 4501063 Canada Inc.
23. 4501071 Canada Inc.
24. 30109, LLC
25. CanWest MediaWorks (US) Holdings Corp.

## **SCHEDULE “B”**

1. Canwest Television Limited Partnership
2. Fox Sports World Canada Partnership
3. The National Post Company/La Publication National Post